

NOTICE OF MEETING
OF THE
**MISSOURI HOUSING
DEVELOPMENT COMMISSION**
FRIDAY, APRIL 16, 2004
REGULAR MEETING
10:00 A.M.

**HARRY S. TRUMAN BUILDING
301 W. HIGH STREET
ROOMS 493 - 494
JEFFERSON CITY, MISSOURI**

Please **ALSO TAKE NOTICE THAT** the Missouri Housing Development Commission may, at any time during the public meeting of which notice is HEREBY given, vote by affirmative public vote of a quorum of the Commission, to close the public meeting, records and votes to the extent they relate to any of the subject matter pursuant to V.A.M.S., Section(s) 610.021 (1), (2), (3), (5), (8), (9), (11), (12), (13), and (14).

AGENDA

1. ROLL CALL
2. APPROVAL of MINUTES of the March 19, 2004 REGULAR MEETING.
3. REPORT OF CHAIRMAN
Appointment of **Nominating Committee**, Governor Holden, Chairman.
4. REPORT OF EXECUTIVE DIRECTOR
 - a) Upgrade of the Commission's **Issuer Credit Rating (ICR) by Standard & Poor's**.
 - b) **Financial Report**.
 - c) Staff recommendation regarding the **RFP for Managing Underwriters**.
 - d) Staff recommendation regarding **Resolution No. 920**, request for **Tax-Exempt bond financing** for **Fox Hill Apartments, St. Charles**.
 - e) Staff recommendation regarding request for **Resolution No. 921**, request for **Tax-Exempt bond financing** for **St. Louis Brewery, City of St. Louis**.
 - f) Staff recommendation regarding **Resolution No. 922**, request for **Tax-Exempt Bond Financing, Federal and State Tax Credits** and **MHDC HOME Program Funds** for **CONNECT, City of St. Louis**.
 - g) Staff recommendation regarding request for **Federal and State Tax Credits** for **Briarwood Gardens, Grandview**.
 - h) **Legislative Report**.
 - i) **MHDC Property Watch List**.
 - j) Such other matters as may properly come before the Commission.
5. REPORT OF FINANCIAL ADVISOR AND BOND COUNSEL.
6. ADJOURN

*If you wish to attend this meeting and you require specific aids or services under the **Americans with Disabilities Act**, please notify Maryann Nieweg (816.759.6606) at least three working days prior to the meeting.*