

EXHIBIT G - NOTICE OF CHANGE IN OWNERSHIP / OWNERSHIP INTEREST

Property Name

Property Address

Original Property Owner

Original Owner Tax Identification Number

MHDC Project Number: _____

I, _____
as an **authorized signatory for the original owner of record with MHDC** for the above mentioned property, to certify to the following:

1. Type of original ownership entity: _____
(general partnership, limited partnership, LLC, etc.)

2. If this is an ownership change, indicate the type:

Sale Exchange
 Transfer Trade Foreclosure

3. If this is an ownership interest change, indicate the type:

TPA: Transfer of Physical Assets **GP:** Transfer of General Partnership interest
 LP: Transfer of Limited Partnership interest Transfer Withdrawal
 Other _____

4. If this is an ownership change/ownership **interest** change, indicate the credit allocation source:

a) General Pool
 b) Non-profit set-aside
 c) Other

5. If this is an ownership change/ownership **interest** change and credit was received from the Non-profit set aside, state whether or not there will continue to be material participation by a qualified non-profit entity.

Yes No

6. If this is an ownership **interest** change, list the names of Successors involved in the transfer of ownership interest of a partnership:

1) _____ 2) _____ 3) _____
 4) _____ 5) _____ 6) _____

7. Date of incoming entity change: _____
8. Type of incoming entity : _____
(general partnership, limited partnership, LLC, etc)
9. Incoming entity's Taxpayer Identification Number (if applicable): _____
10. Incoming Entity's Name and Address:

11. Incoming entity's Phone Number: _____
12. Incoming entity's Email Address: _____
13. By checking below I confirm the following statements (If applicable):

Pursuant to IRC Section 42(j)(6)(A), I reasonably expect the building will continue to be operated as a qualified low-income building for the remaining compliance period;

AND

Pursuant to IRC Section 42(j)(6)(B), If a building (or an interest therein) is disposed of during any taxable year and there is any reduction in the qualified basis of such building which results in an increase in tax under this subsection for such taxable or any subsequent taxable year, then—

(i) the statutory period for the assessment of any deficiency with respect to such increase in tax shall not expire before the expiration of three years from the date the Secretary is notified by the taxpayer (in such manner as the Secretary may prescribe) of such reduction in qualified basis, and;

(ii) such deficiency may be assessed before the expiration of such three year period notwithstanding the provisions of any other law or rule of law which would otherwise prevent such assessment;

AND

I have provided the Buyer/Successor with a copy of the Land Use Restriction Agreement (LURA). The Buyer/Successor intends to operate the building as a qualified low-income building for the remaining compliance period with respect to such building.

This is a Change in Ownership and I have received a signed statement from the buyer that the LURA will be adhered to and the property will be operated in accordance with Section 42 and MHDC monitoring requirements. (Attach copy of buyer's statement).

OR

This is a Change in Ownership **Interest** and I have attached the Amendment and Restated Partnership Agreement from the Successor that the LURA will be adhered to and the property will be operated in accordance with Section 42 and MHDC monitoring requirements.

EXHIBIT G - NOTICE OF CHANGE IN OWNERSHIP / OWNERSHIP INTEREST Continued

Electronic Submission Agreement and Disclosure: Once signed, a scanned version of this document may be submitted electronically to MHDC via email. **If submitting the document as part of a Transfer of Physical Assets (TPA), please include it with your TPA package submitted to TPA@mhdc.com. If document is NOT part of a TPA, please submit to compliance.exhibits@mhdc.com.** If submitted as such, the undersigned agrees that the signature thereon is to be treated as an original signature; and the document (in the form of a photocopy, PDF, or other electronic form) is to be treated as an original document with the same legal effect and enforceability as the original signed document. Regardless, MHDC in its sole and absolute discretion reserves the right to request an original signed hard copy of the document as it deems necessary. The undersigned is responsible for retaining the original signed hard copy in his/her files.

Signed (original owner or authorized signatory): _____

_____ Name (please print)

_____ Title

_____ Date

STATE OF MISSOURI _____)
_____) ss.
County of _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 20____, by _____

My commission expires: _____
(S E A L)

_____ Notary Public